# **FY 2005**

# **Municipal Population Census**



### Head Count Census Manual:

## Instructions and Reporting Forms

State of Alaska Frank Murkowski, Governor

Department of Community and Economic Development Edgar Blatchford, Commissioner

January 2004

# Municipal Population Determinations and Requests for Adjustment

#### **Population Determination**

Under regulation, the Director of the Division of Community Advocacy (DCA) determines municipal populations for calendar year 2003 to be used for various funding programs. These determinations are sent to each municipality by January 15, 2004.

The January 15 municipal population determinations are provided by the Department of Labor and Workforce Development, State Demographer, and are based on 2003 Permanent Fund Dividend (PFD) applications. In addition, new residents to Alaska communities that are not yet eligible for the PFD are estimated from Internal Revenue Service tax returns, which provide information on how many persons are moving into and out of your community each year. Since the Department of Labor figures are the most current indicators of population, they are used for the 2003 calendar year.

NOTE: Municipalities are NOT REQUIRED to conduct a local census. These forms ONLY need to be completed if your municipality disagrees with the Division's January 15 population determination and wishes to request an adjustment.

#### **Population Adjustment Request**

If your municipality believes that the population determination does not reflect the population of your community, it has until April 1, 2004, to request from DCA's Director an adjustment to the January 15 determination. The request must include either:

- a head count census, as described in this manual; or,
- a **housing unit population estimate**, as described in the *Housing Unit Method Manual: Population Estimate Instructions and Reporting Forms*, January 2004.

Municipalities with a population of 1,000 or more may use either method. Municipalities with a **population less than 1,000 must use the head count census**, which is more reliable than the housing unit estimate for smaller populations.

If a municipality's request for adjustment is postmarked after **April 1, 2004**, it will be denied by the Director as being <u>untimely filed</u>. If the municipality's request for adjustment does not include all of the required documentation set forth in this manual, it will be denied by the Director as being <u>unresponsive</u>. A municipality may request an extension of the deadline, if the request is received in writing by close of business April 1, and if the municipality shows just cause for missing the deadline. Please contact Laura Walters, Research Analyst, responsible for validating population censuses, at 907-269-4521, or Bill Rolfzen, Revenue Sharing Programs Administrator, at 907-465-4733, should you have questions.

#### **Appeal to the Commissioner**

If DCA's Director does not grant the request for population adjustment, or if the municipality has other grounds for challenging the determination, the Director's decision may be appealed to the Commissioner (3 AAC 130.044). The appeal must be made within 10 days after the municipality receives the decision of the Director.

#### **Certified Population**

After all appeals have been resolved, the Commissioner will certify a final municipal population report by June 1, 2004. The Department's certified population is based upon one of the following:

- (1) a census of the U.S. Census Bureau.
- (2) a head count census conducted in accordance with this manual;
- (3) a housing unit method population estimate conducted in accordance with the *Housing Unit Method Manual: Population Estimate Instructions and Reporting Forms*, January 2004; or
- (4) an estimate by the Department of Labor and Workforce Development.

Regulations state that the Department must use whichever of the above methods indicates the most recent population of the municipality.

If two or more population figures exist for the same calendar year, regulations state that the Department must use the order of preference established above. So, for example, if a City conducts a head count census in February 2003, it will take precedence over the Department of Labor estimate for July 2003. In addition, a local census conducted in 2004 will take precedence over next year's Department of Labor estimate for 2004. In effect, a successful head count census may apply for two consecutive years.



# Head Count Census Documentation and Procedures

A city conducts a "head count" population census by going door-to-door to every housing unit within the city boundaries to count residents. To successfully adjust your city's population, the following four items must be included in your Head Count Census submission: 1) a city map; 2) the census documents listing individual residents by household; 3) a summary sheet with the total number of city residents and housing units; and 4) a city council resolution.

#### 1. City Map

A map of the city which accurately shows the placement and names of streets, roads, landmarks, and the incorporated (legal) city boundaries. Indicate individual housing units on the map, using housing unit numbers that correspond to the census forms. Do not survey houses or include persons living outside of the city's legal boundaries.

#### **2. Population Census Forms** (Forms and examples attached.)

The population census should be documented using copies of the attached forms or similar documents. Please make as many copies of the Head Count Census forms as needed. The information gathered by the census-taker(s) must include:

- The **address** of each housing unit.
  - Note the address or location of each residential housing unit, whether occupied or vacant. Do not list uninhabitable, broken down, or abandoned housing units. Do not list offices, stores, churches, vacant lots, public buildings or facilities unless a residential unit is available at that location. Group quarters facilities, such as work camps, processing facilities, etc., must be identified. If seasonal workers live in these group quarters, please contact the department for specific documentation and residency requirements. Large cities (population greater than 1,000) that choose to do a head count census must also indicate the **structure type** of each housing unit -note whether each unit is a single family unit, duplex, apartment, trailer, or a live-aboard boat.
- A housing unit **sequence number** (#1, #2, #3 ... #100). Assign a number to each housing unit; it should correspond to the housing unit number marked on the city map.
- Check-off whether each housing unit is **occupied or vacant**.
- List the **name of each individual** living in the housing unit.

  List all persons currently living in the home, whether they are a resident or non-resident (see definition of residency on the following page.) List the first and last name of each person incomplete names will not be accepted (e.g., do not list "Mrs. Jones" or "4 children" or "baby.")
- List the dates each individual has lived in the community during this calendar year. The census-taker must ask if each individual has lived in the community since January 1st. If an individual has not been in the community continuously all year, the census-taker must ask additional questions about the person's usual place of residence. For example, a parent may list their daughter as a member of the household, but when asked about dates may state: "She is home only for the summer, because she attends the University in Anchorage." Or a householder may respond: "My brother just moved to town last month and he intends to remain here." The census-taker must gather enough information to accurately determine whether each person is a resident or non-resident.

#### **Definition of Residency**

An individual is a permanent resident of the location where he or she lives and sleeps most of the time. An individual must live in the community for the majority of the calendar year (at least six months and one day,) and have no other usual place of residence, in order to be considered a resident.

**Residents include** persons temporarily away from home on business, vacation, or for subsistence purposes, if they spend the majority of the year in the community. If an individual is a new member of your community, they may be considered a resident if they have no other usual place of residence and if they intend to remain in the community.

Non-residents include students attending high school or college in another community, visiting relatives, transient fishermen and their crew, seasonal construction workers and tourists. They do not spend the majority of the calendar year in your community, have another usual place of residence, or do not intend to remain. These individuals must be marked as non-residents on the census schedule.

- Check-off whether each person listed is a **resident** or not, based on the above definition and your conversation with the householder.
- Subtotal each page for the number of occupied housing units, vacant units, residents and nonresidents.

#### **3.** Census Summary Sheet (Form Attached)

This summary form provides the total housing units, vacant units, residents and non-residents found in the city. Check that the final number of residents from your Head Count Census is higher than the department's January 15 population determination. If your census population is lower than the department's original determination, you are not required to submit the Census.

#### **4.** City Council Resolution (Sample Attached)

The city **must pass a resolution** adopting the results of the head count census.

#### Mail by April 1, 2004

If you are unable to meet the deadline, please call our staff before April 1st to make arrangements for additional time.

If you have questions about how to conduct the Head Count Census, or the documentation requirements, contact Laura Walters, Research Analyst, at 907-269-4521.

The completed Head Count Census must be postmarked by April 1st, 2004, and submitted to:

Department of Community and Economic Development **Division of Community Advocacy** Attn: Laura Walters, Research Analyst 550 W. 7th Avenue, Suite 1770 Anchorage, AK 99501-3510

Phone: 907-269-4521 Fax: 907-269-4539



# HEAD COUNT CENSUS HOUSING, VACANT UNITS & PERSONS CITY \_\_\_\_\_

Enumerator	_ Date	
Block	Page	

	Housing	Housir	ig Unit		Dates Lived in City		
Housing Unit Address	Unit #	Occupied	Vacant	Names of Individuals in Household	this calendar year	Yes	No

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NISTICH	

Block										Page			1
			Hous	sing Unit S	tructure T	Housing Unit Structure Type - Occupied or Vacant	pied or Va	cant					[
Housing Unit Address	Housing	Single Family	Family	Apartment	ment	Mobile	Home	Home Other (Specify)	specify)	Names of Individuals in Household	Dates Lived in City	Resident	받
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Housing Subtotal	total										Persons Subtotal		
	<u> </u>	Occupied	Vacant	Occupied	Vacant	Occupied	Vacant	Occupied	Vacant				
	_	Single Family	Family	Apartment	ment	Multi-Family	amily	Other (Specify)	pecify)				

## 2004 POPULATION CENSUS SUMMARY

	Name of Municipality				
Censu	us Enumerator or Municipal Contact:				
Name	:				
Phone	:				
Date(s) population census was conducted:					
I have	e attached the following required documentation:				
	Map of Municipality				
	Census Schedule of housing units/individual names				
	Municipal Population Resolution				
Popul	ation Census Results:				
	Total Resident Population:				
	Total Non-Resident Population:				
	Total Housing Units:				
	Occupied Housing Units:				
	Vacant Housing Units:				
nil to:	Department of Community & Economic Developmen				
	Division of Community Advocacy				
	Attn: Laura Walters, Research Analyst				
	550 W. 7th Ave., Suite 1770, Anchorage, AK 99501-3				

### SAMPLE POPULATION RESOLUTION

A RESOLUTION OF THE	adopting the determination of population of
(municipali	ty)
the municipality.	
WWW.D.D. 4 4	
WHEREAS, the (municipality)	has conducted a census of the municipal population
indicating the population of permanent residents of	the municipality as of, 2004, and,
WHEREAS, the governing body of the municipality	y must pass a resolution adopting the results of the census
for use by the Department of Community and Econ	omic Development;
NOW THEREFORE BE IT RESOLVED THAT the the population of permanent residents of the municipal states and the population of permanent residents of the municipal states.	
PASSED AND APPROVED BY THE	on (governing body)
the day of, 2004.	(governing body)
BY: (Mayor)	
ATTEST: (Clerk)	